

Aurora

# What's New

Version 6.17



Auditdata

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# 1 Introduction

The purpose of this document is to provide an overview of all the new and modified features within Aurora release version 6.17.

If your clinic has received custom development work, the changes outlined in this document may or may not be exactly as described. If you have any questions regarding the changes outlined in this document, please reach out to an Auditdata Customer Service Representative.

## 2 New Appointment History Print Option

Within the PATIENT INFORMATION screen, the PRINT APPOINTMENT HISTORY option has been enhanced to include a new option for printing a SUMMARY FOR CLIENT. This summary option is designed to produce an Appointment Booking report that shows simple data only relevant to the patient.

The screenshot displays the Patient Information screen for Mr. Liam (LJ) Edward. The Appointment History table is visible, and a print icon is highlighted. A dialog box titled "Appointment Booking Report" is open, showing a "Summary For Client" option with radio buttons for "Yes" and "No". The "Yes" option is selected. The dialog also shows "Starting Date" (01/01/1901) and "Ending Date" (31/12/2199) with calendar icons, and "Continue" and "Cancel" buttons.

Date	Day	Time	Loc	Specialist	Reason	S	Outcome	Cancellation Reason
17/09/2021	Fri	14:00	G	Abby Van Buren	Follow Up			
17/09/2021	Fri	16:00	G	Abby Van Buren	Audiologic Assessment			
13/09/2021	Mon	08:00	G	Abby Van Buren	Administration			
13/09/2021	Mon	08:00	G	Adam Luke H.I.S	Administration			
24/08/2021	Tue	08:15	G	Abby Van Buren	Follow Up			
24/08/2021	Tue	09:00	G	Abby Van Buren	Follow Up			

Side	Description	Serial Number	Purchase Date	Size	Warranty	LD Warranty	Product Type
Left	Siemens CIC	09072021	31/08/2021	AA Recharg	31/08/2023	31/08/2022	Hearing Aids
Right	Siemens CIC	54353249898234	28/09/2019	AA Recharg	27/09/2022	27/09/2021	Hearing Aids
	Product w/Bat Plan 1mo expiry						
Left	HiTech Remote	1354654	10/11/2020				Accessories
			22/10/2020			16/11/2024	Accessories

## 3 Product Cost and List Import

Within the UTILITIES > IMPORT DATA has been enhanced to include our PRODUCT COST AND LIST import option.

Clinics can import product data that includes a product's "new cost" and "new list price" (This import was always available within our MFC product but has now been added to our Aurora product).

## 4 Report Scheduler now has the Lead Conversion Report

The LEAD CONVERSION REPORT has been added to the list of configurable reports that can be scheduled to run and be distributed automatically.

For assistance with configuring the REPORT SCHEDULER within your clinic, please reach to your Auditdata Support Specialist.

## 5 New Validation available on Payment Types

A new security role-based validation feature has been added to PAYMENT TYPES. This allows clinics to enforce that only specific user roles are allowed to receive payments using approved PAYMENT TYPES.

Let us assume that only specific security roles are allowed to enter payments received as "DIRECT DEPOSIT".

Check the VALIDATE box to indicate that this PAYMENT TYPE should have limited access and then click into ROLES to indicate which SECURITY ROLES will have permission to select this PAYMENT TYPE.

Seq	Payment Method	Trx Type	Export Detail	CIS	Debit Account	CIS Bank Account	Validate	Roles	Inactive
	Cash		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	10000	105	<input type="checkbox"/>		<input type="checkbox"/>
2	Cheque		<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>
3	Contra	Adjustment	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input checked="" type="checkbox"/>
4	Direct Debit	Direct Bank	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>
5	HSP	HSP Direct	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>
6	Humm		<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>
7	IMP	Imports only	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>
8	Mastercard	Direct Bank	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>
9	PYMT PLAN DEBIT	Direct Bank	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input checked="" type="checkbox"/>
10	Rounding	not used with Xero	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>
11	Transfer	Direct Bank	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input checked="" type="checkbox"/>
12	Visa	Direct Bank	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>
13	Write Off		<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input checked="" type="checkbox"/>
14	chq	Bank deposit	<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input checked="" type="checkbox"/>
15	x-apply		<input checked="" type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>

Once this is completed, when selecting a PAYMENT TYPE for a received payment a user will only be presented with a choice of payment types allowed by their SECURITY ROLE.

## 6 Export ACC E-Claims

Clinics in New Zealand will appreciate our new EXPORT ACC E-Claims option within the SALES, REPAIRS & ORDERS menu. Now New Zealand clinics can run this option to create an ACC E-Claim Transactions export by location or region in order to generate an output file that is formatted for ACC Claim use.

Exit Continue

Trx Number (Blank For New):

Select By:  Location  Region

Region:

Location:

## 7 New Option for Case-Insensitive Serial Number Validation

Within CONFIGURE SYSTEM SETTINGS > SYSTEM > DOCUMENT PARAMETERS a new option for “Case-Insensitive Serial Number Validation” is available for clinics. Once enabled, this new parameter will automatically convert serial numbers to upper-case when input.

The screenshot shows the 'Document Parameters' configuration window. The 'Case-Insensitive Serial Number Validation' option is highlighted with a red box and is checked. Other visible options include 'Enable POS Receipt Printing', 'Document Number Of Copies', 'Document Quotation Default', 'Document Hearing Aid Sale Default', 'Reset Document Date Upon Quote Convert', 'Print Extensions On Quotes', 'Print Extensions On Invoices', 'Full Payment Required On FT Invoices', 'Include Manufacturer In Product Description', 'Reason Code On Credit Invoices', 'Reason Code On Credit Orders', 'Prompt For Return Order On Return Invoice', 'Enable Signature Capture', 'Default Funding Reference #', 'Screener Options', 'Swedish Rounding', 'Summarize Hearing Aid Pricing On Invoice Print', 'Summary Description', 'Account Inquiry Views', 'Currency Symbol', 'Company Address Options', 'Print Company Address On Forms', 'Print Logo On Forms', 'Use Pre-Printed Letterhead', 'Show Patient Info On Invoice', 'Default Delivery Date To Document Date', 'Override Extended Price', 'Override Unit Price', 'Override Repair Amount', 'Issue Serial Numbers On Return Order', 'Filter Serial Number Results', 'Update Order Receiving Quantity', 'Stock Take Options', 'Enable Medicare Processing', 'Prompt For Campaign Code', 'Mandatory Input Fields', 'Return Invoice X-Apply Method', 'Return Invoice Hearing Aid Status', 'Repair Hearing Aid Status', 'Use Receiving Date for Serialized Warranty', 'Specialist Search To Match Document Loc', 'Funder Payments To Invoice Location', and 'Kleber Data Tools Key'.

## 8 New Currency Symbol Configuration Option

Within CONFIGURE SYSTEM SETTINGS > SYSTEM > DOCUMENT PARAMETERS a new option to specify a CURRENCY SYMBOL has been added. Indicating the currency symbol here will populate that symbol on printed documents.

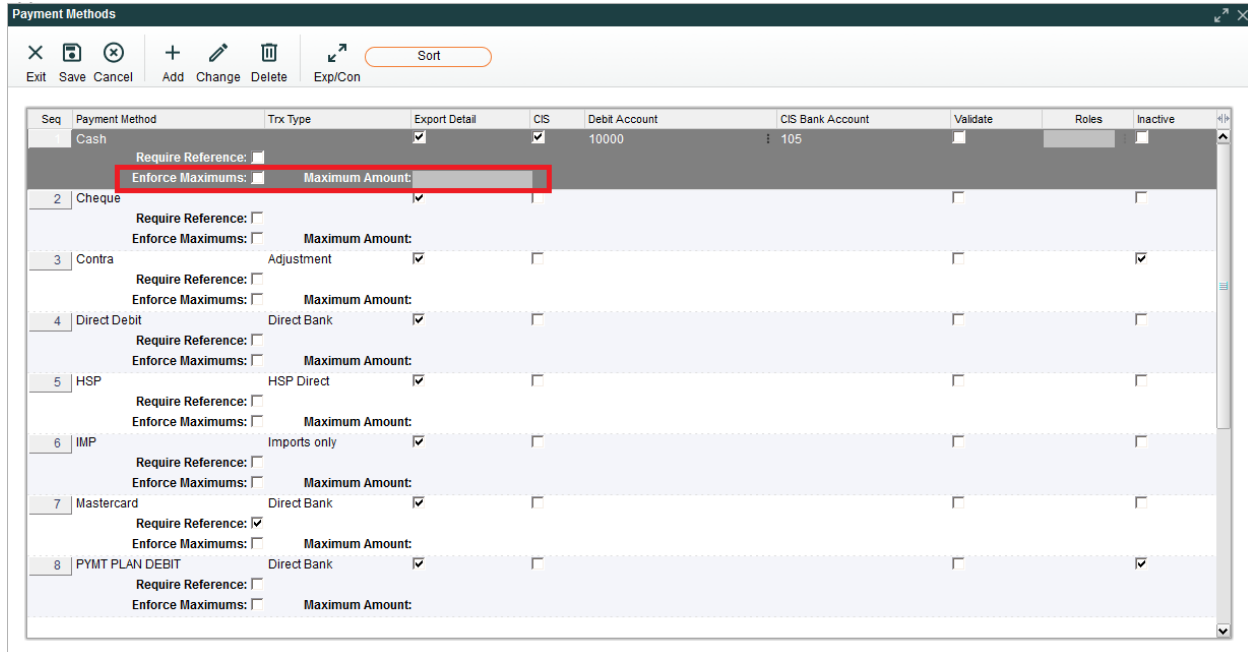
The screenshot shows the 'Document Parameters' configuration window. The 'Currency Symbol' field at the bottom is highlighted with a red box and contains the Euro symbol (€). Other visible settings include:

- Enable POS Receipt Printing:
- Document Number Of Copies:
- Document Quotation Default:
- Document Hearing Aid Sale Default:
- Reset Document Date Upon Quote Convert:
- Print Extensions On Quotes:
- Print Extensions On Invoices:
- Full Payment Required On FT Invoices:
- Include Manufacturer In Product Description:
- Reason Code On Credit Invoices:
- Reason Code On Credit Orders:
- Prompt For Return Order On Return Invoice:
- Enable Signature Capture:  30
- Default Funding Reference #:
- Screener Options:
- Swedish Rounding:
  - No Rounding
  - 10 Cent
  - 50 Cent
  - 5 Cent
  - 25 Cent
  - 100 Cent
- Summarize Hearing Aid Pricing On Invoice Print: 
  - Summary Description:
- Account Inquiry Views:
  - Company Wide
  - Patient Detail
  - User Locations
- Company Address Options:
  - Print Company Address On Forms:
  - Print Logo On Forms:
  - Use Pre-Printed Letterhead:
- Show Patient Info On Invoice:
- Default Delivery Date To Document Date:
- Override Extended Price:
- Override Unit Price:
- Override Repair Amount:
- Issue Serial Numbers On Return Order:
- Filter Serial Number Results:
- Case-Insensitive Serial Number Validation:
- Update Order Receiving Quantity:
- Stock Take Options:
- Enable Medicare Processing:
- Prompt For Campaign Code:
- Mandatory Input Fields:
- Return Invoice X-Apply Method:
- Return Invoice Hearing Aid Status:
- Repair Hearing Aid Status:
- Use Receiving Date for Serialized Warranty:
- Specialist Search To Match Document Loc:
- Funder Payments To Invoice Location:

## 9 Optional payment limits on Payment Methods

Clinics can now configure PAYMENT METHODS with a maximum amount. Within CONFIGURE SYSTEM SETTINGS > AR/AP > PAYMENT METHODS clinics can hit the EXP/CON icon to access additional configuration fields for ENFORCE MAXIMUMS and MAXIMUM AMOUNT. For instance, a clinic may wish to enforce no more than \$1000 is applied to an invoice with the “Cash” method of payment. Or maybe the “Visa” method of payment has an allowed maximum of \$5000.

Configuration of maximum amounts on payment methods will be applied to ALL sales documents and payment receiving functions.



## 10 New Company Parameter to prevent future dated DOB on Patients & Leads

Clinics can now enforce that users are unable to enter a future dated “date-of-birth” on Patients or Leads.

This new parameter is located within CONFIGURE SYSTEM SETTINGS > SYSTEM > COMPANY PARAMETERS titled “PREVENT FUTURE DATE OF BIRTH ON PATIENTS”.

When enabled, users will not be able to manually input dates in the future as the DOB for Patients or Leads. This way data integrity will be preserved.



Company Parameters
✕

✕
🔄 Save/Exit

**Web Server Configuration:** ⋮

Enable Date Range Control:

System Date Format: E ▾

Prevent Aging Of Non-Delivered Invoices:

Finance Charge %: 1.50

Finance Charge Minimum: 2.50

Respect CPA Check Format: \$ ▾

Code Descriptions: ⋮

Prompt To Complete In Recall Inquiry:

List Price By Location:

Cash In Store Processing:

Hide Costs: 
 Yes  No  Order

Enable File Attachments:

Directory:  🔍

**Card Scanning**

Scanner Number Of Tracks: 3 ▾

Convert Scanned Data To Upper Case:

Prompt For Card To Scan ⊖

Scan Membership Cards Only ⊕ ⚙️

Scan Driver's Licenses Only ⊖

Scan Health Cards Only ⊖

**Auto Add**

Referral Sources  Appointment Reasons

Hearing Specialists  Recall Reasons

Physicians  User-Defined Codes

Practices

**A/P Billing**

Hide Auto Generated Bills:

Generate Bill From Repair Invoice:

Update Serial Cost From Bill:

Bill On Hold Default:

EDI Bill On Hold Default:

**Pure Tone Average Frequencies**

	250	500	750	1000	1500	2000	3000	4000	6000	8000
PTA1:	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PTA2:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Company Wide Patient Search:

**Prevent Future Date Of Birth On Patients:**

Duplicate Patient Check:

Log Patient/Lead Access:

Listo Default Type: Listo Screener Application ▾