Aurora

What's New

Version 6.16

Auditdata

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1 Introduction

The purpose of this document is to provide an overview of all the new and modified features within Aurora release version 6.16.

If your clinic has received custom development work, the changes outlined in this document may or may not be exactly as described. If you have any questions regarding the changes outlined in this document, please reach out to an Auditdata Customer Service Representative.
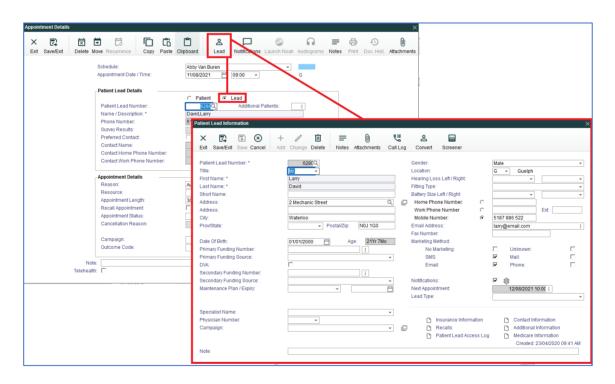
2 Lead Conversion Report Enhancement

The Lead Conversion Report (Excel output) has been enhanced to include new columns of data.

1) "Lead Type" which is a configurable field tracked on the PATIENT LEAD INFORMATION screen.
2) "Converted Patient Number" displays the patient number of a converted lead. If the lead has not been converted to a patient, the field is blank.

3 Editable Leads from Appointment Details

The ability to maintain Patient Leads from within the APPOINTMENT DETAILS of the APPOINTMENT SCHEDULER has been added to clinics within New Zealand and Canada (as it was previously available for Australian clinics).
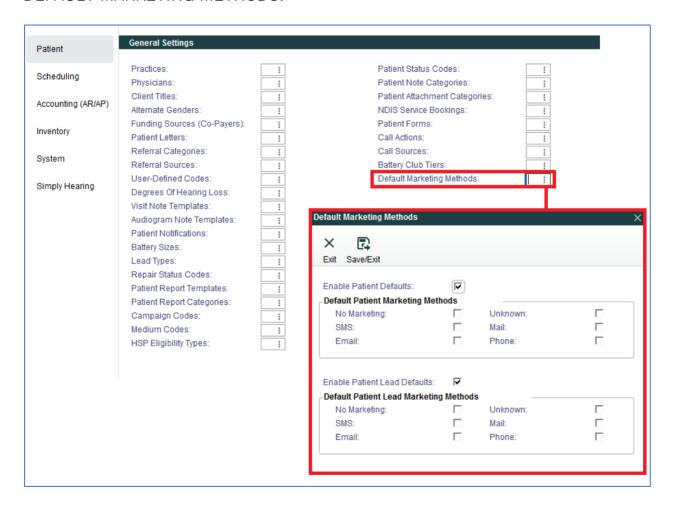
This means that from within the APPOINTMENT DETAILS screen, users can review, edit or even add new Patient Leads and details without leaving the APPOINTMENT DETAILS screen.
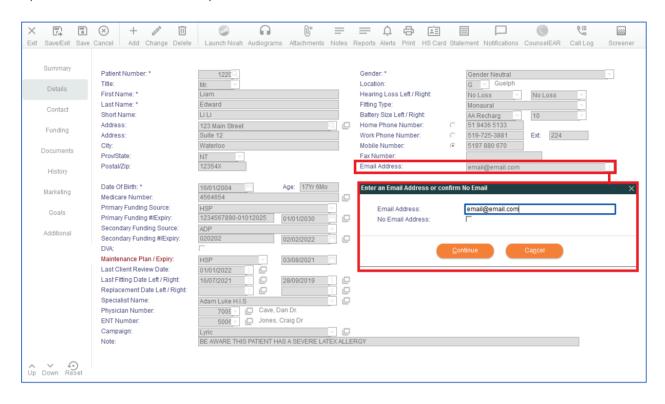
4 New Default Marketing Method Configuration

A new configuration screen allowing users to select which marketing methods will be applied as a default to newly added Patients or Patient Leads. This is helpful for clinics who want to ensure one or more default marketing methods has been applied to all new patients or patient leads. Configuring within CONFIGURE SYSTEM SETTINGS > PATIENT > DEFAULT MARKETING METHODS which marketing methods default will save users time when adding a new patient or lead.

Within CONFIGURE SYSTEM SETTINGS > PATIENT you will find the new DEFAULT MARKETING METHODS.

5 New "No Email" option on Patients and Leads

Within the PATIENT INFORMATION and PATIENT LEAD INFORMATION screens, the option to indicate that a patient has no email address has been added.

Previously clinics that had EMAIL ADDRESS configured to be a mandatory field would enter a generic email such as email@email.com in order to satisfy the mandatory input of an email address when the patient did not have an email address. Now users can ensure their database no longer gets wrongly addressed with a valid way to indicate the patient/lead does not use email. This will ensure data integrity across your patient database.

6 New Zealand Order Inquiry

The ORDER INQUIRY for our New Zealand clinics has been enhanced to include new columns of data. Orders on the ORDER INQUIRY will now display the ACC BAND and the ACC FUNDING when the associated Quote is an ACC claim. This will assist clinics in New Zealand with reviewing Orders associated to ACC.

7 Credit Orders Now Display Credit Reason

An enhancement has been made to our standard Order printed document. The Order print now includes "Credit Reason" if an order includes negative quantity, and your clinic has configured "Credit Reasons" that have been applied to a Credit Order.